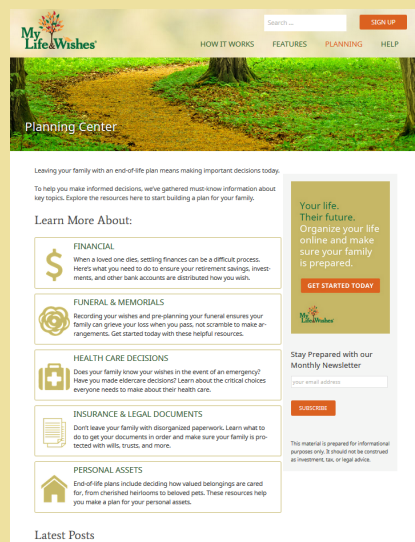


My Life and Wishes GETTING STARTED GUIDE

Congratulations!

You've made the thoughtful decision to plan ahead and get organized for your loved ones. It may feel like an overwhelming task, but it doesn't have to be. My Life and Wishes was created to make the process easy.

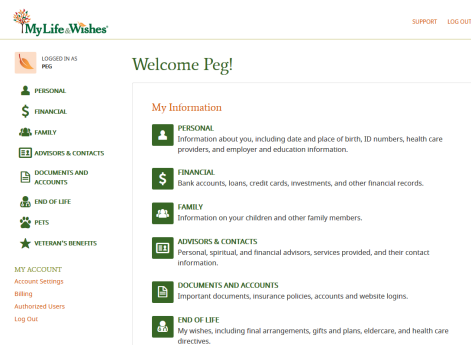
This getting started guide is a good place to start and our planning center is also a great resource to explore.



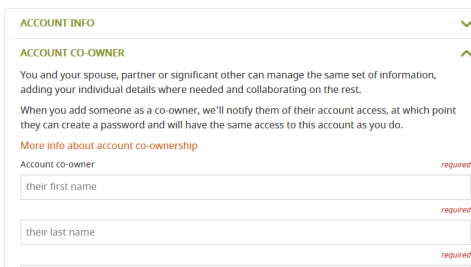
Need more help?

The My Life and Wishes support team is available from 8:00 am to 5:00 pm Central time.

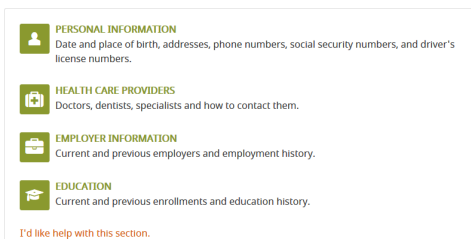
Toll-free: 844-369-4747
support@mylifeandwishes.com



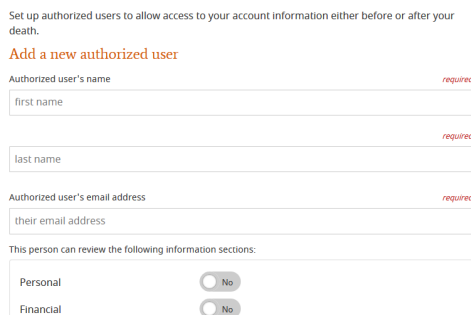
Account Settings



Personal



AUTHORIZED USERS



Step 1: Take a little time to explore the different sections within your My Life and Wishes account. This can help you to understand what kind of information you can store in your account, and provide direction as to what information you will need to gather.

Additional help resources are available within each section.

Step 2: Do you want to share your account with a spouse or partner? If so and you didn't set up an account co-owner when you signed up, this may be a good time to invite your account co-owner to set up his or her account password. Your account co-owner has full access to the account, including viewing, adding, removing, and editing information.

Step 3: Start entering information. You may find it easier to work on one section at a time. For example, start with the personal section and enter as much information as you have. My Life and Wishes makes it easy to add and update your information any time, and before you know it, you'll have a complete record of important information for your loved ones.

Step 4: You've put in the work to make things easier for your loved ones, now take the time to set-up and invite your authorized viewers. You may have as many authorized viewers as you like, and you determine what sections of your account each one can see. Authorized viewers may be adult children, siblings, a caregiver, or even a professional advisor - it's up to you.

Step 5: Keep your account up-to-date. Life changes quickly and frequently. By making sure your My Life and Wishes account is updated every time personal and account information changes, your loved ones will have access to accurate and important information that will help them honor your wishes.

Your life. Their future.